

Certified SAFe® Lean Portfolio Manager

Course Outline

1. Introducing Lean Portfolio Management

- The Purpose of SAFe® Lean Portfolio Management
- The Lean-Agile Mindset and SAFe® Principles
- Problems of Project-Cost Accounting
- Benefits of Organizing Around Value
- SAFe® Portfolio Structure
- The Shift to Lean Portfolio Management

2. Establishing Portfolio Strategy and Vision

- Connect the Portfolio to the Enterprise Strategy
- Portfolio Vision
- Portfolio Roadmap

3. Realizing Portfolio Vision Through Epics

- Portfolio Epics
- Epic Costs
- Innovation Through the SAFe® Lean Startup Cycle

4. Establishing Investment Funding

- Lean Budget Guardrails
- Strategic Portfolio Review and Portfolio Sync
- Participatory Budgeting
- Value Stream Budgets

5. Managing Portfolio Flow

- Flow with the Portfolio Kanban
- Epic Implementation with WSJF (Weighted Shortest Job First)

6. Applying Agile Portfolio Operations

- Value Stream Coordination
- ART Execution and Operational Excellence

7. Applying Lean Governance

- Measure Lean Portfolio Performance
- Continuous Compliance