

# PMI Professional in Business Analysis (PMI-PBA)®

#### **Course Outline**

### **Chapter 1: INTRODUCTION**

- 1. What is Business Analysis?
- 2. Who Performs Business Analysis?
  - o Skillset and Expertise Needed for the Business Analysis Role
  - o How Organizations Implement Business Analysis
  - The Relationship Between the Project Manager, Business Analyst, and Other Roles
  - The Need to Build Relationships
- 3. Definition of Requirement
  - o Who has the Responsibility for the Requirements?
  - Requirement Types

#### **Chapter 2: NEEDS ASSESSMENT**

- 1. Overview of this Section
- 2. Why Perform Needs Assessments
- 3. Identify Problem or Opportunity
  - Identify Stakeholders
  - o Investigate the Problem or Opportunity
  - o Gather Relevant Data to Evaluate the Situation
  - o Draft the Situation Statement
  - o Obtain Stakeholder Approval for the Situation Statement
- 4. Assess Current State of the Organization
  - Assess Organizational Goals and Objectives
  - o Perform Root Cause Analysis on the Situation
  - Determine Required Capabilities to Address the Situation
- 5. Recommend Action to Address Business Needs
  - o Include a High-Level Approach for Adding Capabilities
  - o Provide Alternative Options for Satisfying the Business Need
  - o Identify Constraints, Assumptions, and Risks for Each Option
  - Assess Feasibility and Organizational Impacts of Each Option
  - Recommend the Most Viable Option
  - Conduct Cost-Benefit Analysis for Recommended Option
- 6. Assemble the Business Case

## **Chapter 3: BUSINESS ANALYSIS PLANNING**

- 1. Overview of this Section
- 2. The Importance of Business Analysis Planning
- 3. Conduct or Refine the Stakeholder Analysis
- 4. Create the Business Analysis Plan
- 5. Plan the Business Analysis Work
  - o Determine Who Plans the Business Analysis Effort
  - Build the Business Analysis Work Plan
  - o Assemble the Business Analysis Work Plan



- o Document the Rationale for the Business Analysis Approach
- o Review the Business Analysis Plan with Key Stakeholders
- o Obtain Approval of the Business Analysis Plan

#### **Chapter 4: REQUIREMENTS ELICITATION AND ANALYSIS**

- 1. Purpose of this Section
- 2. What it Means to Elicit Information
  - o Elicitation is More than Requirements Collection or Gathering
  - Importance of Eliciting Information
- 3. Plan for Elicitation
  - o Develop the Elicitation Plan
  - Finding Information
  - o Techniques for Eliciting Information
  - Sequencing the Elicitation Activities
- 4. Prepare for Elicitation
  - Conduct Elicitation Activities
  - Document Outputs from Elicitation Activities
  - Complete Elicitation
  - Elicitation Issues and Challenges
  - o Analyze Requirements
  - o Model and Refine Requirements
  - Document the Solution Requirements
  - Validate Requirements
  - Verify Requirements
  - Approval Sessions
  - o Resolve Requirements-Related Conflicts

#### **Chapter 5: TRACEABILITY AND MONITORING**

- 1. Overview of this Section
- 2. Traceability
- 3. Relationships and Dependencies
- 4. Approving Requirements
- 5. Base-lining Approved Requirements
- 6. Monitoring Requirements Using a Traceability Matrix
- 7. The Requirements Life Cycle
- 8. Managing Changes to Requirements

# **Chapter 6: SOLUTION EVALUATION**

- 1. Overview of this Section
- 2. Purpose of Solution Evaluation
- 3. Recommended Mindset for Evaluation
- 4. Plan for Evaluation of the Solution
- 5. Determine What to Evaluate
- 6. When and How to Validate Solution Results
- 7. Evaluate Acceptance Criteria and Address Defects
- 8. Facilitate the Go/No-Go Decision
- 9. Obtain Signoff of the Solution



- 10. Evaluate the Long-Term Performance of the Solution
- 11. Solution Replacement/Phase-out