

MB - 330 : Microsoft Dynamics 365 Supply Chain Management

Course Outline

Module 1: Supply Management

Lessons:

- Introduction
- Configure Serial and Batch Numbers
- Configure Inventory Breakdown
- Configure Inventory and Warehouse Journals
- Configure Inventory Dimensions
- Inventory Closing and Adjustment
- Practice Labs

Module 2: Use Inventory Journals

Lessons:

- Introduction
- Use Inventory Journals
- Practice Labs

Module 3: Use Inventory Reports

Lessons:

- Introduction
- Understand ABC Classification
- Use Other Inventory Inquiries and Reports
- Practice Labs

Module 4: Create Products and Product Masters

Lessons:

- Introduction
- Create Products
- Create Product Masters with Variants
- Create and Configure Attributes and Category Hierarchies
- Configure Item Pricing
- Practice Labs

Module 5: Create Bill of Materials

Lessons:

- Introduction
- Use BOM Designer
- Practice Labs

Module 6: Configure and Perform the Procure-to-Purchase Process

Lessons:

- Introduction
- Procurement and Sourcing Business Scenario
- Create Purchase Requisition Workflow

- Create Purchase Requisitions
- Create Request for Quotation
- Use Procurement Policies
- Practice Labs

Module 7: Configure Vendor Collaborations

Lessons:

- Introduction
- Configure Vendor Collaborators
- Use Vendor Collaboration
- Practice Labs

Module 8: Configure and Perform the Purchase-to-Pay Process

Lessons:

- Introduction
- Create Purchase Orders
- Use Purchase Order Change Management
- Use Item Orders and Arrival
- Manage Over and Under Delivery and Charges
- Create Vendor Returns
- Practice Labs

Module 9: Configure and Use Agreements

Lessons:

- Introduction
- Maintain Trade Agreements
- Create Sales Agreements
- Create Purchase Agreements
- Configure Trade Allowance
- Configure Brokerage
- Configure Royalties
- Configure Rebates
- Practice Labs

Module 10: Configure and Use the Order-to-Cash Process

Lessons:

- Introduction
- Understand the Order-to-Cash Scenario
- Configure and Use Commissions
- Configure Customer and Item Search
- Create and Confirm Sales Quotations and Orders
- Configure Order Promising
- Configure Order Hold Codes
- Print and Post Picking Lists
- Process Customer Returns
- Practice Labs

Module 11: Configure and Use Quality Control and Management

Lessons:

- Introduction
- Perform Quality Control and Management Processes
- Apply Inventory Blocking
- Perform Quarantine Management
- Practice Labs

Module 12: Configure and Use Intercompany Trade Relations

Lessons:

- Introduction
- Understand Intercompany Trading
- Setup Intercompany Trade Relations
- Process Intercompany Chain Orders
- Setup Intercompany Agreements and Direct Deliveries
- Practice Labs

Module 13: Configure and Use Master Planning

Lessons:

- Introduction
- Master Planning Considerations and Setup
- Create Master Plans
- Learn About Demand and Supply Forecasts
- Configure Item Coverage
- Brief Introduction to Intercompany Planning
- Run Plans and Firm Planned Orders
- Practice Labs

Module 14: Configure Warehouse Management

Lessons:

- Introduction
- Configure Warehouse Management Setup
- Understand Reservation Hierarchies
- Location Directives and Work Templates
- Practice Labs

Module 15: Configure Mobile Devices for Warehouse Management

Lessons:

- Introduction
- Configure Mobile Devices
- Practice Labs

Module 16: Use Warehouse Management

Lessons:

- Introduction
- Configure Mobile Device
- Inbound Operations

- Cycle Counting
- Transfers and Replenishment
- Outbound Operations
- Cluster Picking
- Packing and Containerization
- Practice Labs

Module 17: Configure Transportation Management

Lessons:

- Introduction
- Planning and Configuring Transportation Management Procedures
- Routing and Transportation Flows
- Transportation Engines and Freight Management
- Practice Labs

Module 18: Course Conclusion

Lessons:

- Final Assessment
- Course Summary
- Post-Course Survey