

# PL - 7008 : Create and extend custom copilots in Microsoft Copilot Studio

#### **Course Outline**

## **Building an Initial Copilot**

- Learn how to create a foundational copilot using Microsoft Copilot Studio.
  - o This module covers the basics of setting up a copilot, providing a solid framework for further development.

## **Managing Topics and Trigger Phrases**

- Understand how to effectively manage conversational topics and trigger phrases.
  - This section emphasizes making copilots responsive and context-aware by effectively organizing topics and their corresponding trigger phrases.

## **Configuring Nodes**

- Gain skills in configuring nodes to control interaction flow and logic.
  - Learn how to set up nodes that dictate how the copilot engages with users, ensuring a seamless conversational experience.

### **Managing Variables and Entities**

- Learn to manage variables and entities for dynamic data handling and response customization.
  - o This part focuses on the effective use of variables and entities to personalize interactions and handle data dynamically.

## **Configuring Generative AI**

- Develop the ability to configure generative AI for advanced, context-sensitive responses.
  - Explore how to integrate generative AI capabilities to enhance the intelligence and relevance of responses.

#### **Retrieving Data from Dataverse**

- Understand how to integrate Dataverse to retrieve and utilize data within the copilot.
  - Learn to pull relevant data from Dataverse to inform responses and improve user interactions.

#### **Deploying the Copilot**

- Acquire the skills to deploy the developed copilot into practical environments.
  - o This module covers the steps necessary to implement your copilot in environments like Microsoft Teams, making it accessible for users.

#### **Enhancing Microsoft Copilot Studio Copilots**

• Learn strategies and techniques to improve your copilot's functionality and



## user engagement.

 Explore best practices for refining and optimizing your copilot's performance.